



THE 6TH INDIAN FAMILY ALTERNATIVE INVESTMENT FORUM

Future of Investments: Resilience, Diversification & Growth

22-23 AUGUST, 2024

JW MARRIOTT PRESTIGE GOLFSHIRE RESORT & SPA
NANDI HILLS, BENGALURU

Welcome to Campden Family Connect's first residential Indian Family Alternative Investment Forum designed exclusively for ultra-high-net-worth families, single family offices, and large private investors. This unique event offers an exceptional blend of insightful sessions and unparalleled networking opportunities against the serene backdrop of Nandi Hills.

As we look to the future, the forum aims to equip participants with the tools and knowledge to build resilient, diversified, and growth-oriented investment portfolios. By bringing together a community of like-minded individuals, the forum facilitates the exchange of ideas, experiences, and strategies that are essential for navigating the complexities of wealth management in today's dynamic world.

Through insightful keynote presentations, dynamic panel discussions, and interactive round tables, attendees will gain valuable insights into navigating market volatility, leveraging sustainable investments, and understanding trends in technology.

FORUM CHAIRPERSON



YASH PODDAR
CO-PRINCIPAL & CIO
VIKAS PODDAR FAMILY OFFICE

Yash has extensive experience in venture capital, equity markets, and alternative investments. Since 2013, he has developed investment policies, asset allocation strategies, and offshore investment plans, leveraging a global network across Dubai, Singapore, Geneva, London, and the USA. An avid angel and equity investor, His strategic management has consistently delivered benchmark-beating returns. As the Forum Chairperson, his expertise and global perspective will drive innovative discussions and strategies, adding unique value to the forum.

CO-INVESTMENT WORKSHOP CHAIRPERSON



ANIRUDH DAMANI
DIRECTOR
ARTHA INDIA VENTURES

Anirudh A. Damani is a founding next-gen member of Artha India Ventures, the family office of renowned stock market investor Ashok Kumar K. Damani. A seasoned investor with deep roots in the family office ecosystem, Anirudh has been at the forefront of alternative investments for years. He has also expanded his expertise as an LP-GP, managing his own funds under Artha Venture Fund. Anirudh oversees investments in over 120 startups across India, Africa, Israel, and the US-UK, with a portfolio that includes sectors such as FinTech, HealthTech, and EdTech.

His investment strategy and process have led to 8 startups growing to valuations exceeding \$500 million, with 5 achieving unicorn status. Anirudh's insights into venture investing and family office management are not just theoretical, but practical and actionable. This makes him a sought-after speaker at global forums, where he shares knowledge gained from a successful career in nurturing and scaling innovative ventures.

FORUM OVERVIEW

DAY 1

- Check-in & Registration
- Panel Discussions & Keynotes
- Networking Breaks
- Co-Investment Workshop
- Cocktails & Entertainment

DAY 2

- Morning Activities: Golf & Yoga
- Panel Discussions & Keynotes
- Networking Breaks
- Thematic Roundtable Discussions

FORUM HIGHLIGHTS



EVENING RECEPTION & ENTERTAINMENT

Unwind by the pool with cocktails and dinner, as standup comedy by **Vaibhav Sethia** fills the air with laughter and classical music sets a delightful ambiance.



GOLF & YOGA ACTIVITIES

Start your morning with a choice of golf or yoga, providing a perfect opportunity to relax and network with peers.



CO-INVESTMENT WORKSHOP

Participate in a dedicated session where member-backed deals are presented, offering exclusive co-investing opportunities and fostering collaborative investment strategies.



PEER-TO-PEER ROUND TABLE DISCUSSIONS

Tailor your meeting experience by attending a thematic roundtable. Each provides the opportunity to choose a micro subject to share your knowledge and experiences, gain insight and seek guidance from your fellow community members.

KEY DISCUSSIONS

HOW ARE FAMILIES MANAGING INVESTMENTS IN VENTURES

Explore how families manage their investments in high-value ventures, particularly those experiencing significant challenges and valuation drops. This session will provide insights into the strategies used by family offices to navigate crises in their unicorn investments, protect their capital, and mitigate risks. Drawing from real-life case studies of prominent Indian startups, learn how investors perform due diligence, employ active management techniques, and leverage market dislocations to identify undervalued assets.



T V MOHANDAS PAI

3ONE4 CAPITAL
AARIN CAPITAL

MEGA TRENDS IN TECHNOLOGY AND INNOVATION

As technology continues to evolve at an unprecedented pace, identifying and capitalizing on emerging mega trends is crucial for staying ahead in the investment landscape. This session will delve into the transformative innovations shaping the future, from artificial intelligence and quantum computing to biotechnology and sustainable tech.



ANUJ MAGAZINE

AI&BEYOND

THE EMERGENCE OF REITS AS A KEY ASSET CLASS IN INDIA



ABHISHEK AGRAWAL

EMBASSY REIT



RAHUL PARIKH

EMBASSY REIT

KEY DISCUSSIONS

ALTERNATIVE PROTEIN INVESTMENTS: CAPITALIZING ON FOOD INNOVATION

The alternative protein market is booming, driven by consumer demand for sustainable and healthy food options. This fireside chat will feature a leading investor in the space discussing the growth potential, investment strategies, and key players in the alternative protein industry.

MODERATOR



DR. PRANESH SRIDHARAN

APIC - ALTERNATIVE
PROTEINS INNOVATION CENTER



SIDDHARTH KOTHARI

OM KOTHARI GROUP

SECURITISATION - AN ASSET CLASS POISED FOR GROWTH

Securitisation as an asset class holds immense potential for diversification and strong risk-adjusted returns in portfolios, as part of fixed income allocation. Globally this is a \$1.5 trillion annual opportunity, whereas in India annual volumes are yet to cross \$2 billion. That said, the drivers – stable regulation, asset supply, track record, growth potential - look promising and the asset class is at an inflection point, and hence is worth a deep dive.



SOUMENDRA GHOSH

VIVRITI ASSET MANAGEMENT

NAVIGATING GEOPOLITICAL RISKS IN GLOBAL INVESTMENTS

Geopolitical risks can significantly impact global investment strategies, particularly in emerging markets and regions with high political volatility. This session will provide valuable insights for families who have already established offices abroad and those considering large investments in global and emerging markets. Learn how seasoned investors navigate these complexities, assess risks, and implement strategies to safeguard their investments.

MODERATOR



SACHIN JAIN

SUKVI VENTURE



ANISHA RAMAKRISHNAN

TRANSWORLD GROUP &
WAMI CAPITAL



DEEPAK PADAKI

CATAMARAN

KEY DISCUSSIONS

SMALL & MICRO-CAP INVESTING – THE SEAT BELTS IN A ROLLER COASTER RIDE

In the vast realm of investment opportunities, where industry giants like Reliance Industries, HDFC Bank, and TCS dominate headlines and portfolios, and mid-caps draw their fair share of attention, there exists a territory with a lot of compounding stories – Small and Micro-caps. This session will cover the present strength of small caps in terms of balance sheet / cash flows and highlight opportunities and segments present only in mid and small cap space. There is no definite right or wrong time to invest in small and micro caps. What matters is having the right framework in place, including strategies to take care of mortality and market volatility, along with patience. By incorporating these ingredients, one can create a spirited and robust investment portfolio of small and microcaps.



ANIRUDDHA NAHA

PGIM INDIA ASSET
MANAGEMENT

THE OVERHAUL OF OVERSEAS DIRECT INVESTMENT (ODI)

The overhaul of Overseas Direct Investment (ODI) regime in 2022 has unlocked a host of new opportunities for Indian individuals and corporates to make investments in overseas markets. Singapore has quickly emerged as one of the top destinations to capitalise on these opportunities given the numerous benefits and key advantages available to the investors. This session will allow promoters / Family Offices to connect with industry experts and peers, and an opportunity to gain valuable insights into the evolving landscape, prospects and roadblocks for overseas investment in Singapore. We will share our practical experiences from recent transactions to help the clients navigate through the nuances of making ODI in Singapore and understand various options and legal structures that Indian businesses can leverage to make overseas investments.

MODERATOR



BIJAL AJINKYA
KHAITAN & CO



AIDA SOON
DBS PRIVATE BANK



MOIN LADHA
KHAITAN & CO



PHILIP YEO
RAJAH & TANN
SINGAPORE LLP

THEMATIC PEER-TO-PEER ROUND-TABLE DISCUSSIONS

○ **India Vs International VC Trends & Investment Opportunities**

- Share your successes and challenges in VC investments across India and global markets.
- Explore key differences in regional VC trends and their impact on your strategies.
- Discuss effective investment strategies and sectors where you've seen strong returns.
- Share how you manage risks in diverse geographies.
- Discuss opportunities for cross-border partnerships to enhance returns.
- Discuss emerging VC trends and sectors that will shape the future.

○ **Multi-Alternatives Strategies: Integrated Approaches to Diversification**

- Share your strategies for diversifying across different asset classes.
- Discuss how you balance risk and reward in multi-alternative investments.
- Compare the performance of private equity, real estate, and other alternatives.
- Share innovative approaches, including opportunities in crypto and sustainable investments.
- Explore opportunities for co-investment and shared strategies.
- Discuss the future of alternative investments and leading sectors.

REASONS TO ATTEND

- 1** Ample opportunities to connect and engage with peer families
- 2** Exclusive access to leading investment experts and thought leaders
- 3** Immersive discussions on cutting-edge investment strategies
- 4** Discover growth opportunities in emerging sectors and trends
- 5** Learn strategies for global investment and risk management
- 6** Actionable insights into navigating market challenges from industry experts

INFORMATION

This is an invite only forum exclusively for multi-generation business families, single family office principals, their nextgens & CIO and large private investors.

The Forum is being hosted at the JW Marriott Bengaluru Prestige Golfshire Resort & Spa.

Members have access to preferred rates for their stay for the forum.

REGISTRATION

✉ info@campdenfamilyconnect.com

OUR PARTNERS

PROFESSIONAL PARTNERS



Vivriti Asset
Management



PGIM
India Alternatives

SUPPORTING PARTNER



KNOWLEDGE PARTNER



KHAITAN
& CO
ADVOCATES
SINCE 1911