

Campden Family Connect

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A Patni Family & Campden alliance

In Association with:

AURTUS
CONSULTING



BENGALURU MASTERCLASS

15th November, 2024 | 3:30 pm to 7:30 pm

The Oberoi, Bengaluru

Campden Family Connect - An exclusive network of world's leading families

CAMPDEN MASTERCLASS SERIES

This half-day exclusive series in association with Aurtus Consulting will be led by industry experts and aims to provide business families with deep insights, tools and strategies. Families will gain invaluable knowledge and methods meticulously crafted to address the distinctive challenges and opportunities inherent in managing substantial wealth and succeeding in family business.

AGENDA

15.30 – 16.00 ○ **REGISTRATION & REFRESHMENTS**

16.00 – 17.30 ○ **EXPLORING DIFFERENT VEHICLES IN THE FAMILY OFFICE**

- A detailed analysis of using different vehicles within the family office structure for making it an efficient structure from tax and regulatory perspective.
- Evaluating different vehicles e.g. trust, private limited company, NBFC, CIC, LLP, partnership firm, HUF etc. along with advantages, disadvantages and the interplay of different vehicles in the family office structure.
- This session will discuss select case studies dealing with tax and regulatory intricacies for the families offices.

17.30 – 19.30 ○ **NETWORKING OVER DRINKS**

REASONS TO ATTEND

- **KNOW THE PROS AND CONS OF DIFFERENT FAMILY OFFICE VEHICLES TO MITIGATE RISKS**
- **DISCOVER REGULATORY COMPLIANCE FOR RESIDENT AND NON-RESIDENT TRANSFERS**
- **CONNECT AND COLLABORATE IN A PRIVATE PEER-TO-PEER NETWORK MEETING**



Aurtus Consulting is a full-service boutique firm providing well researched tax, transaction and regulatory services to clients in India as well as globally. At Aurtus, we strive to live up to our name, which is derived from 'Aurum' - signifying gold standard of services and 'Ortus' – implying sunrise of fresh / innovative ideas and thought leadership. We help our clients navigate the complex world of tax and regulatory laws while providing them with thoroughly researched, practical and value-driven solutions. Our solutions and the holistic implementation support, cover not only all the relevant tax and regulatory aspects but also the contemporary trends and commercial realities. Our clients include reputed Indian corporates, MNCs, family offices, HNIs, start-ups, venture capital funds, private equity investors, etc.



Vishal Gada
Founder & CEO
Aurtus Consulting

Vishal has over 20 years of experience in advising clients on tax and regulatory domain. Prior to founding Aurtus Consulting, he was a Partner at KPMG and also one of the co-founders of Dhruva Advisors. Vishal has also featured in the list of top tax professionals in India in the survey conducted by the International Tax Review.

Vishal is a qualified Chartered Accountant and has completed the “Business Consultancy Studies” course conducted by Jamanalal Bajaj Institute of Management Studies jointly with the Bombay Chartered Accountants’ Society. He also holds a Bachelor of Laws degree. He has worked on numerous complex M&A transactions, Corporate reorganizations, and regulatory issues. His area of expertise also includes devising succession structures, advising on domestic / international tax issues and structures for inbound and outbound investments. The corporates to whom he has rendered services over his professional career include some of the largest MNCs like Vodafone, Sony, WNS and Indian corporates like Reliance, Adani, Zydus, ITC, Torrent, Inox, etc. Vishal has co-authored couple of books on professional subjects and is a regular speaker at various professional forums. He has also been part of various professional committees, namely, International Tax Committee of Bombay Chartered Accountants Society and Chamber of Tax Consultants as well as the Research & Publication Committee of Western India Regional Council of the Chartered Accountants of India. Vishal is an avid reader, a music enthusiast and writes regularly on social blogs.

CAMPDEN FAMILY CONNECT MEMBERSHIP

Campden Family Connect is a pre-eminent global membership network for India's Ultra-high Net Worth community, Family Business Owners and their Family Offices. Founded 2016, Campden Family Connect is the first of its kind venture between RAAAY - Mr. Amit Patni Family Office, Arihant Patni and Campden Wealth UK in the family office and family business space.

Delivering both local and global networking opportunities, Campden members are supported by globally flavoured initiatives in the form of knowledge forums, pioneering research work, progressive publication material and advanced education programs. By joining the Campden Family Connect, you gain the following benefits:

- You become a part of the global community of over 1400 family business owners, single family office principals, CIOs and large private investors
- Access to unrivalled knowledge & intelligence platform
- Proprietary research reports
- Webinars/ online communication with members around the world
- Member events, private briefings and tailored introductions to families
- Co-investment workshops and off-market proprietary deal flows
- Multi-generational education programs

To know more, write to info@campdenfamilyconnect.com

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